#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

#### FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 10, 2010

### **WESCO International, Inc.**

(Exact name of registrant as specified in its charter)

Commission file number 001-14989

Delaware

(State or other jurisdiction of incorporation or organization)

225 West Station Square Drive Suite 700 Pittsburgh, Pennsylvania 15219 (Address of principal executive offices) 25-1723345 (IRS Employer Identification No.)

(412) 454-2200

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure Item 9.01 Financial Statements and Exhibits SIGNATURE EX-99.1

#### **Item 7.01 Regulation FD Disclosure**

The information in this Item 7.01 is being furnished and shall not be deemed "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. The information in this Item 7.01 shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

On August 10, 2010 members of senior management of WESCO International, Inc. (the "Company") will deliver a presentation at the 2010 WESCO Investor Day. The presentation will include written communication comprised of slides and will be accessible on the Company's website via webcast. The slides from the presentation are attached hereto as Exhibit 99.1 and are being furnished in accordance with Regulation FD of the Securities and Exchange Commission.

#### Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Slide presentation for investors.

#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### <u>August 10, 2010</u> (Date)

WESCO International, Inc.

/s/ Richard P. Heyse Richard P. Heyse Vice President and Chief Financial Officer WESCO INVESTOR DAY | TUESDAY, AUGUST 10, 2010

# Welcome

The information contained herein is confidential in nature and considered proprietary to WESCO. We request that no oral or written disclosure of such information be made without the prior written approval by WESCO.

WESCO INVESTOR DAY | TUESDAY, AUGUST 10, 2010



# **WESCO International, Inc.**

John Engel President and Chief Executive Officer



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### Safe Harbor Statement

**Note:** All statements made herein that are not historical facts should be considered as "forward-looking statements" within the meaning of the Private Securities Litigation Act of 1995. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results to differ materially. Such risks, uncertainties and other factors include, but are not limited to, debt level, changes in general economic conditions, fluctuations in interest rates, increases in raw materials and labor costs, levels of competition and other factors described in detail in Form 10-K for WESCO International, Inc. for the year ended December 31, 2009 and any subsequent filings with the Securities & Exchange Commission. Any numerical or other representations in this presentation do not represent guidance by management and should not be construed as such.

### Agenda





### WESCO Profile





- Fortune 500 electrical and industrial distribution and supply chain services company headquartered in Pittsburgh, PA
  - Over 6,200 employees including 2,300 sales personnel
  - 380 locations
- · A leading provider of:
  - Global account programs
  - Integrated supply services
  - OEM direct materials and services
  - Electric utility alliance programs
- Industry-leading cost structure
- · International operations and global sourcing capabilities
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#### Vision

Global Leader of Supply Chain Solutions that consistently delivers Superior Customer Value and Shareholder Returns

Known for the best customer service and the best people!

#### Customer Value Proposition

Providing customers the products and supply chain services they need for

- MRO
- OEM
- Capital Projects

#### ...an industry leader

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### **WESCO Evolution**



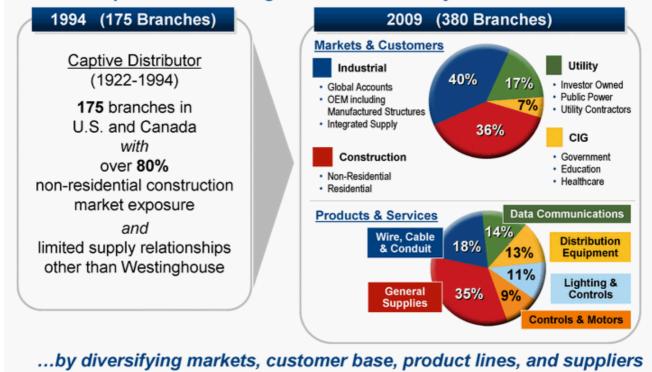
From captive electrical distributor...



### WESCO Portfolio



#### Portfolio expanded and strengthened over last 15 years...





### **Market Opportunity**



- Thousands of electrical and industrial product manufacturers
- · Over 10,000 electrical and industrial distributors
- Top five distributors have an estimated 25% share of electrical distribution industry in U.S.
- Over 75% of electrical products get to market through distribution
- · Continuing industry consolidation

Value of Distribution

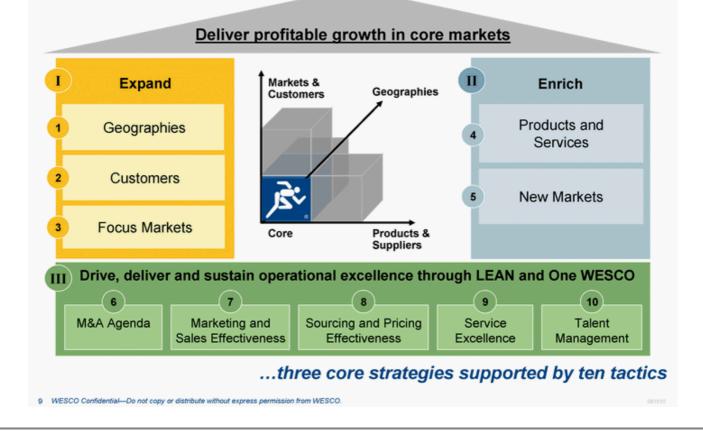


- Outsourcing
- · Enhanced interdependence
- · Financial strength and liquidity

#### ...large, fragmented market with trends favorable to WESCO

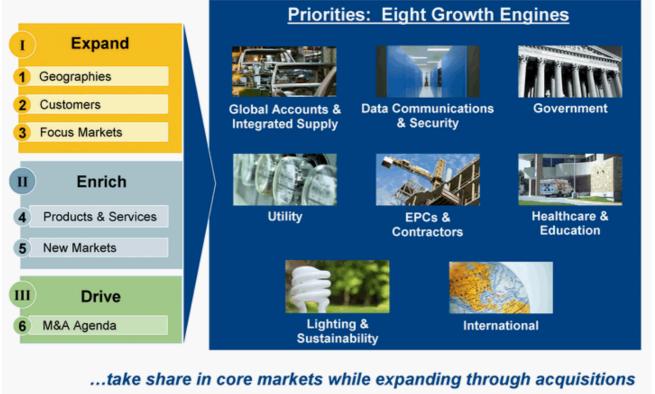
### WESCO Growth Strategy





### **Growth Agenda**





# Margin and Productivity Agenda



|                                                   | Priorities: Six Key Initiatives |                                                                                                       |  |
|---------------------------------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------|--|
| III Drive                                         | Marketing • Bra                 | mand creation programs<br>and management<br>dicated specialists                                       |  |
| 7 Marketing and<br>Sales Effectiveness            | Sales · Sa                      | AN Initiative for Sales<br>les, territory and account management<br>lution selling and sales training |  |
| 8 Sourcing and<br>Pricing Effectiveness           | Vo                              | tegory management<br>lume leveraging<br>rentory optimization                                          |  |
| 9 Service Excellence                              | Fffectiveness · Sp              | ce increase processes<br>ecial pricing management<br>bate management                                  |  |
| 10 Talent Management                              | Service · KP                    | ice of Customer<br>I deployment and goal setting<br>Business                                          |  |
|                                                   | Management · WE                 | lent Management process and programs<br>ESCO University<br>rformance culture                          |  |
| LEAN is our foundation for operational excellence |                                 |                                                                                                       |  |

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### WESCO's LEAN Journey



### The "One WESCO" Mantra



#### Value Proposition for...

- Customers: emphasizes the full range of products, services, and solutions
- <u>Suppliers</u>: emphasizes the market share gains to be made by supporting the Power of WESCO initiatives
- Employees: emphasizes the rationale for and benefits of working as one team with all efforts integrated and focused on the customer





...integrating our multi-company heritage into one operating company 13 WESCO Confidential-Do not copy or distribute without express permission from WESCO.

### **WESCO Financial Objectives**



#### First 15 Years

From \$1.5B breakeven business with 80% nonresidential construction exposure at LBO... to Fortune 500 company with market leadership positions, a balanced portfolio of businesses, and an operational excellence culture

#### Next 5+ Years

Opportunity exists for significant value creation

| TODAY -                       | $\longrightarrow$ | TOMORROW                 |
|-------------------------------|-------------------|--------------------------|
| Market-Focused Branches       | $\longrightarrow$ | One WESCO                |
| National Accounts             | $\longrightarrow$ | Global Accounts          |
| LEAN and Integrated<br>Supply | $\longrightarrow$ | Complete<br>Supply Chain |
| North American<br>Centric     | $\longrightarrow$ | Global                   |
|                               |                   |                          |

#### **Financial Objectives**

- Grow faster than the market
   plus acquisitions
- Maintain industry-leading cost structure
- Expand operating profit and margins
- Provide superior return on invested capital
- Generate strong operating cash flow through the cycle

# Targeting 20-25% annual net income growth

#### ...focused on shareholder value creation

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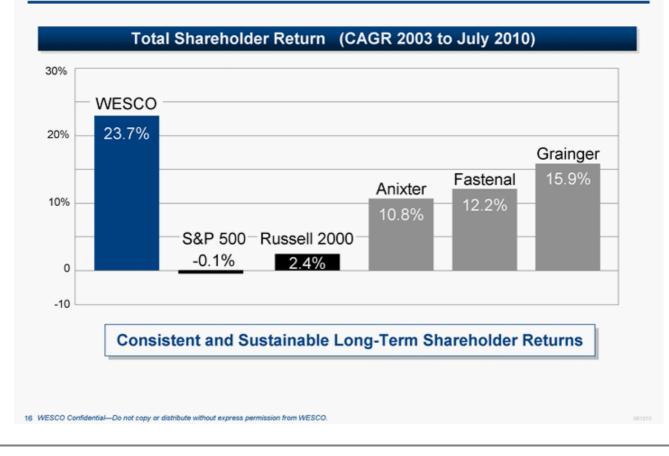
# Financial Results and Expectations

Richard Heyse Vice President and Chief Financial Officer

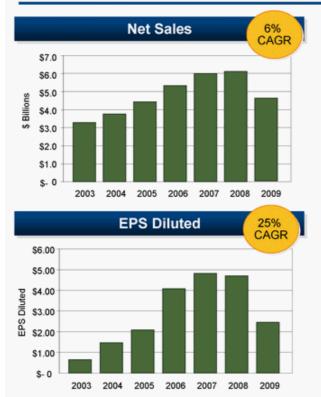
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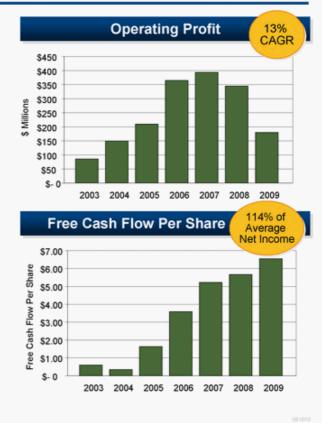


### **Shareholder Value Creation**



### **Performance Since Last Downturn**





### **Improving Capital Structure**



#### **Strong Capital Structure**

- Over \$575 million of free cash flow generated (\$13.30+/share) over last 10 quarters. Primary use was debt reduction.
- Current liquidity in excess of \$550M
- Good access to capital markets, staggered maturities on debt instruments
- Leverage ratio reduced and expected to be in target range of 2.0x to 3.5x by year end

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#### ... supports strategy and future growth

### **Cash Flow Management**

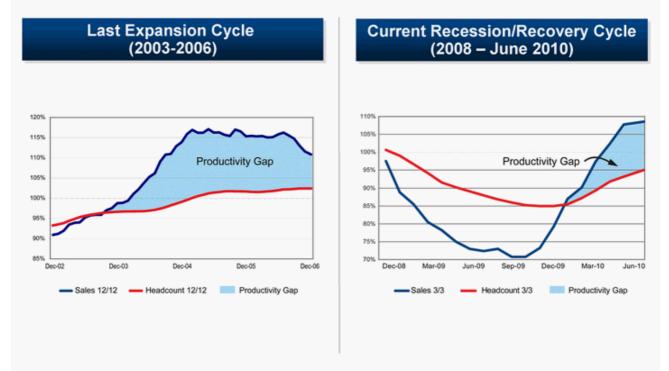




<u>Fourth Use</u> If Debt to EBITDA ratio is sustained below 2.0, return capital to shareholders

...will maintain discipline while funding growth

# **Productivity Gains and Operating Leverage**



#### ...driven by industry-leading cost structure and LEAN

### **2010 First Half Results**



|                  | <u>1<sup>st</sup> Half</u>                                 | July                                             |  |
|------------------|------------------------------------------------------------|--------------------------------------------------|--|
| Sales            | -3% in Q1 versus prior year<br>+9% in Q2 versus prior year | sales per workday<br>up 11% versus<br>prior year |  |
| Operating Margin | 3.3% in Q1<br>4.1% in Q2                                   |                                                  |  |
| EPS              | \$0.44 in Q1<br>\$0.60 in Q2                               |                                                  |  |
| Stock Price      | Up 25%                                                     |                                                  |  |

#### ...demonstrate strong operating leverage

# LEAN, IT, and One WESCO Initiatives



- LEAN principles applied across the business
  - Sales, operations, and administration
  - Focus on eliminating waste and transfer of best practices
- IT capabilities provide a competitive advantage
  - Numerous IT system enhancements are underway
    - Customer Relationship Management tools
    - Program management tools
    - Oracle Financials
    - Over 100 functional enhancements
  - Focus on leveraging existing back office and sales resources to record productivity levels
- One WESCO
  - Increasing collaboration across all groups and functions
  - Leveraging competency centers across WESCO

#### ... are key enablers of margin expansion and profitable growth

# End Market Key Indicators





| End Market       | 2009        | End Market Composition                               | Key Market Drivers / Indicators                            | Current<br>Momentum                     | WESCO Competitive<br>Differentiators                                                                                 |  |
|------------------|-------------|------------------------------------------------------|------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------------------------------------------------------|--|
|                  |             | Global Accounts                                      | <ul> <li>Industrial Production</li> </ul>                  |                                         | <ul> <li>Blue Chip</li> </ul>                                                                                        |  |
| In direction 1   | 40%         | OEM     Integrated Supply     General Industry       | <ul> <li>Manufacturing Employment</li> </ul>               |                                         | Customers<br>Global Accounts<br>Integrated Supply<br>OEM Direct Material<br>Product Breadth<br>Project<br>Management |  |
| Industrial       | 40%         |                                                      | <ul> <li>ISM Purchasing Managers' Index</li> </ul>         |                                         |                                                                                                                      |  |
|                  |             |                                                      | Capacity Utilization                                       |                                         |                                                                                                                      |  |
|                  |             | Structures                                           | Architecture Billings Index                                |                                         |                                                                                                                      |  |
|                  |             |                                                      | <ul> <li>Renovations and retrofits</li> </ul>              |                                         |                                                                                                                      |  |
| Construction 36% | 36%         |                                                      | <ul> <li>Construction starts and square footage</li> </ul> |                                         |                                                                                                                      |  |
|                  | Residential | <ul> <li>McGraw Hill / Reed / US Census</li> </ul>   |                                                            | <ul> <li>Global Capabilities</li> </ul> |                                                                                                                      |  |
|                  |             | Investor Owned                                       | <ul> <li>T&amp;D grid maintenance</li> </ul>               |                                         | <ul> <li>380 Branch</li> </ul>                                                                                       |  |
| Utility 17%      | 1701        | Utilities<br>• Public Power<br>• Utility Contractors | Generation MRO, upgrades, expansions                       |                                         | Footprint<br>• Low Cost Structure<br>• Integrated IT<br>Platform                                                     |  |
|                  | 17%         |                                                      | T&D line extension                                         |                                         |                                                                                                                      |  |
|                  |             |                                                      | <ul> <li>New starts / installed meters</li> </ul>          |                                         |                                                                                                                      |  |
| 010              | 70/         | Government                                           | <ul> <li>Government and healthcare spending</li> </ul>     |                                         | <ul> <li>LEAN Initiatives</li> </ul>                                                                                 |  |
| CIG 7%           |             | <ul> <li>Education</li> <li>Healthcare</li> </ul>    | <ul> <li>Projects and macro spend</li> </ul>               |                                         | <ul> <li>Financial Strength</li> </ul>                                                                               |  |

#### ... are expected to turn green by 2012



# 2010 2<sup>nd</sup> Half Expectations

### Expect further financial gains...

#### 2<sup>nd</sup> Half Expectations

| Sales             | Up 10+% in Q3 and Q4 versus prior year |
|-------------------|----------------------------------------|
| Gross Margins     | Above 1 <sup>st</sup> half of 19.5%    |
| SG&A              | Seasonally stable                      |
| Operating Margins | Above 2 <sup>nd</sup> quarter of 4.1%  |
| Tax Rate          | Maintained within 28 to 30%            |
|                   |                                        |

### ...as economic recovery continues in 2<sup>nd</sup> half

### 2011 Outlook



#### Expect improvements in demand over 2010...

#### **Assumptions**

- End market demand remains solid with exception of non-residential construction
- · Industrial growth continues
- U.S. non-residential contractor demand projected to begin recovery phase by 2012
- · Utility expected to enter recovery phase
- · Stimulus projects should provide continued growth opportunities
- Expect M&A to supplement organic sales growth

#### ...as economic recovery cycle continues in 2011

### **2013 Expectations and Assumptions**

- Return to 2008 sales levels by 2013 based on the following assumptions
  - GDP driven demand of 2-3% per year
  - Cyclical recovery demand growth of 2-3% per year
  - Growth initiatives of 1-2% per year
  - M&A of 2-3% per year
- Operating margin expansion of 50 to 70 basis points per year
  - Gross margin expansion
  - Operating cost leverage
- Tax Rate: 30% or less

### **2013 Expectations and Assumptions**



|                  | 2009<br>Actual | 2013<br>Expectation |
|------------------|----------------|---------------------|
| Sales            | \$4.6B         | \$6.2B+             |
| Operating Margin | 3.1%           | 6%+                 |
| Net Income       | \$106M         | \$200M+             |
| EPS – Diluted    | \$2.46         | \$4.00+*            |
| ROIC %           | 8.1%           | 15%+                |
| Leverage Ratio   | 4.2            | 2.0 to 3.5          |

\*Utilizes diluted share count of 50 million

Targeting 20-25% Annual Net Income Growth

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# **Profitable Growth Agenda**

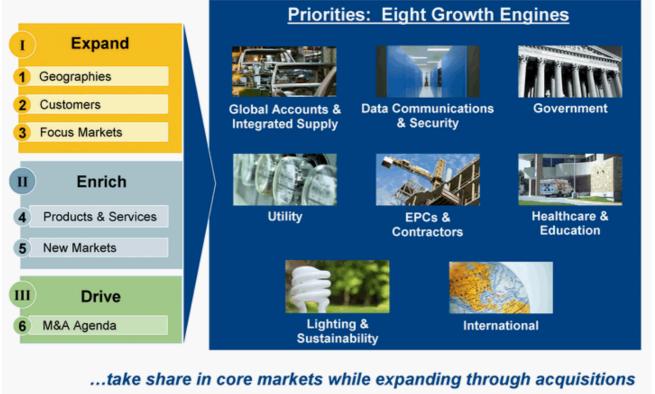
Steve Van Oss Senior Vice President and Chief Operating Officer

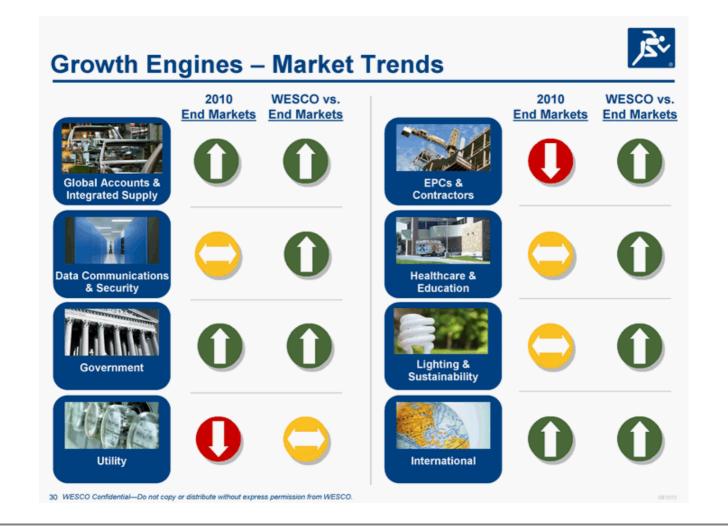


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### **Growth Agenda**







# **Growth Engines – Priorities**



|                                        | Priorities                                                                                                                                                                                                                                                              | Current State                                                                                                                                                                                                        | Opportunity                                                                                     |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| Global Accounts &<br>Integrated Supply | <ul> <li>Fortune 1000 focus</li> <li>Sell all WESCO<br/>products and services</li> <li>Capture new customers<br/>and expand with current<br/>customers</li> <li>Maintain customer<br/>renewal rate</li> </ul>                                                           | <ul> <li>Undisputed leader</li> <li>Serve majority of<br/>Fortune 500<br/>customers</li> <li>\$2.0B+ opportunity<br/>pipeline</li> <li>Encompasses over<br/>1/3 of WESCO's<br/>sales</li> </ul>                      | <ul> <li>Expand account base globally</li> <li>Double-digit annual sales growth rate</li> </ul> |
| Data Communications<br>& Security      | <ul> <li>Leverage WESCO<br/>Global Accounts<br/>position and geographic<br/>footprint</li> <li>Data centers (data<br/>plus electrical products)</li> <li>Targeted marketing<br/>initiatives (secure<br/>networking, low voltage<br/>security products, etc.)</li> </ul> | <ul> <li>Over \$10B market<br/>opportunity</li> <li>Growing backlog</li> <li>Expanding locations</li> <li>Favorable trends in<br/>data centers, security,<br/>and mobility</li> <li>\$0.7B sales run rate</li> </ul> | <ul> <li>Solution provider of choice</li> <li>10-20% compounded annual growth rate</li> </ul>   |
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# **Growth Engines – Priorities**



|                                     | Priorities                                                                                                                                                                                                                                                       | Current State                                                                                                                      | Opportunity                                                                                                                                              |
|-------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| Government                          | <ul> <li>One team of WESCO<br/>government resources</li> <li>Expand government<br/>sales resources</li> <li>Dedicated stimulus<br/>team in place</li> </ul>                                                                                                      | <ul> <li>\$16B addressable<br/>market</li> <li>\$0.4B opportunity<br/>pipeline</li> <li>Adding resources</li> </ul>                | <ul> <li>Comprehensive and<br/>coordinated WESCO<br/>solutions for<br/>government customers</li> <li>15-25% compounded<br/>annual growth rate</li> </ul> |
| Utility                             | <ul> <li>Expand scope of supply<br/>and value proposition to<br/>Investor Owned Utilities</li> <li>Grow share in Public<br/>Power</li> <li>Grow high voltage<br/>business serving<br/>transmission, substation<br/>and alternative energy<br/>markets</li> </ul> | <ul> <li>Effectively serving<br/>public power,<br/>investor-owned<br/>utilities, and<br/>alternative energy<br/>markets</li> </ul> | <ul> <li>Undisputed leader</li> <li>Return to growth</li> </ul>                                                                                          |
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# **Growth Engines – Priorities**



|                                     | Priorities                                                                                                                                                                                                                                                                                      | Current State                                                                                                                        | Opportunity                                                                                                             |
|-------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| EPCs &<br>Contractors               | <ul> <li>Sell electrical plus data communications</li> <li>Apply Global Accounts model to contractors</li> <li>Enhanced construction project management services</li> <li>Implement LEAN across construction life cycle</li> </ul>                                                              | <ul> <li>Growing backlog</li> <li>Global account focus</li> <li>Challenged end<br/>markets</li> <li>\$1.8B sales run rate</li> </ul> | <ul> <li>Deeper penetration<br/>with EPCs and<br/>Contractors</li> <li>Continuous above<br/>market growth</li> </ul>    |
| Healthcare &<br>Education           | <ul> <li>Use LEAN Value Creation<br/>toolset as a differentiator</li> <li>Target major metropolitan<br/>markets with a density of<br/>healthcare institutions</li> <li>Expand agreements<br/>with Group Purchasing<br/>Organizations (GPOs) and<br/>Integrated Delivery<br/>Networks</li> </ul> | <ul> <li>Sales force<br/>effectiveness</li> <li>Project focus</li> <li>GPO penetration</li> </ul>                                    | <ul> <li>Expand served<br/>customer base and<br/>MRO focus</li> <li>20-30% compounded<br/>annual growth rate</li> </ul> |
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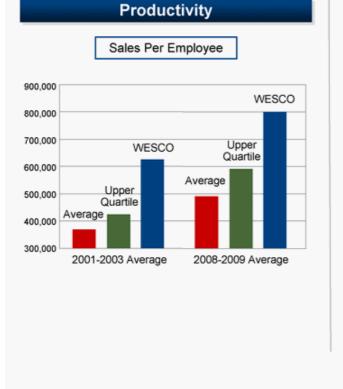
# **Growth Engines – Priorities**



|                                     | Priorities                                                                                                                                                                                                                                                       | Current State                                                                                                                                      | Opportunity                                                                                                                                   |
|-------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Lighting &<br>Sustainability        | <ul> <li>Invest and take share</li> <li>Dedicated region<br/>resources coupled with<br/>focused sets of lighting<br/>branches</li> <li>Marketing and sales<br/>initiatives focused on<br/>lighting and sustainability<br/>solutions</li> </ul>                   | <ul> <li>\$18B addressable<br/>market</li> <li>Take advantage<br/>of Stimulus<br/>opportunities</li> <li>\$0.5B sales run rate</li> </ul>          | <ul> <li>Lighting solutions<br/>provider of choice</li> <li>Continuous above<br/>market growth</li> </ul>                                     |
| International                       | <ul> <li>Continue migration from<br/>National to Global<br/>Accounts</li> <li>Invest and take share in<br/>Canada</li> <li>Broaden geographic reach<br/>in Mexico</li> <li>Expand global footprint in<br/>conjunction with customer<br/>opportunities</li> </ul> | <ul> <li>Record backlog</li> <li>Investment in<br/>inventory, facilities,<br/>and personnel</li> <li>Expand with<br/>customers globally</li> </ul> | <ul> <li>Support our key<br/>customers globally</li> <li>15-25%<br/>compounded annual<br/>growth rate outside<br/>of North America</li> </ul> |
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## **Sales Capacity Expansion**



#### Sales Capacity

- 2,300 inside and outside sales personnel
- · Highly productive sales force
- Capacity expansion for continuous double-digit organic growth:
  - GDP 2-3%
  - Productivity 2-3%
  - Personnel additions 4%+

...will drive profitable growth

## Margin and Productivity Agenda



|                                         | Priorities: Six Key Initiatives                                                                                                                     |  |
|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|--|
| III Drive                               | Marketing<br>Leadership Demand creation programs<br>Brand management<br>Dedicated specialists                                                       |  |
| 7 Marketing and<br>Sales Effectiveness  | Sales<br>Management • LEAN Initiative for Sales<br>• Sales, territory and account management<br>• Solution selling and sales training               |  |
| 8 Sourcing and<br>Pricing Effectiveness | Sourcing<br>Effectiveness • Category management<br>• Volume leveraging<br>• Inventory optimization                                                  |  |
| 9 Service Excellence                    | <ul> <li>Pricing</li> <li>Effectiveness</li> <li>Price increase processes</li> <li>Special pricing management</li> <li>Rebate management</li> </ul> |  |
| 10 Talent Management                    | Service Excellence · Voice of Customer<br>• KPI deployment and goal setting<br>• e-Business                                                         |  |
|                                         | Talent Management process and programs WESCO University<br>Performance culture                                                                      |  |
|                                         | Management (                                                                                                                                        |  |

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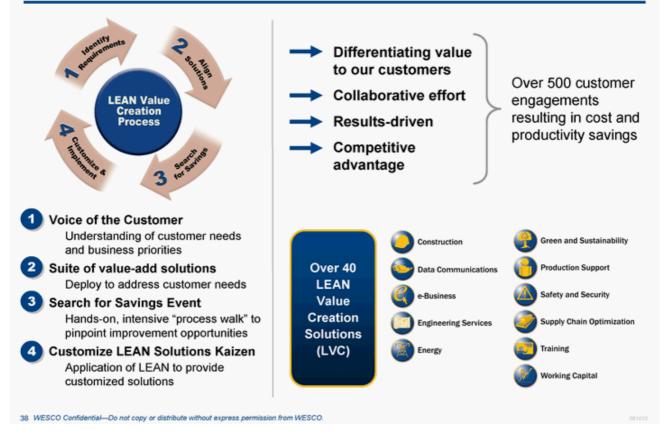
## **Marketing and LEAN Programs**



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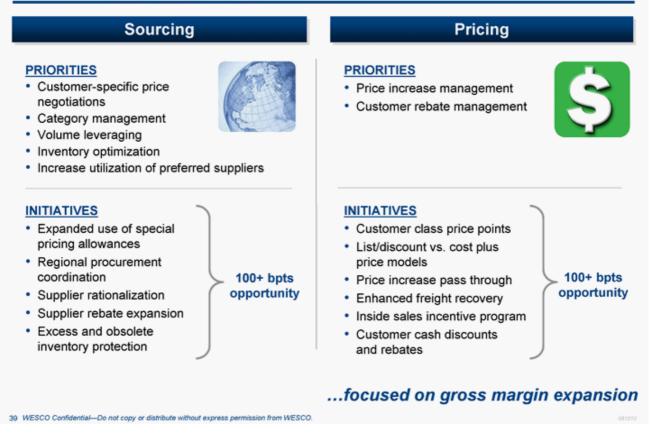
## **LEAN Value Creation**





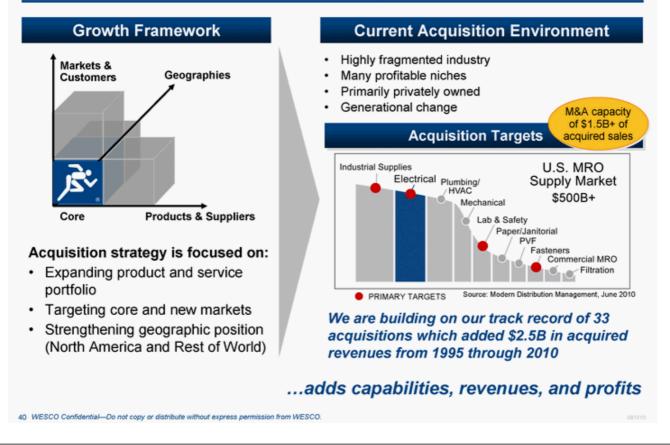
## **Sourcing and Pricing Initiatives**





## WESCO's Acquisition Strategy





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# Global Accounts and Integrated Supply

Kevin Kerby Vice President, Global Accounts and Marketing

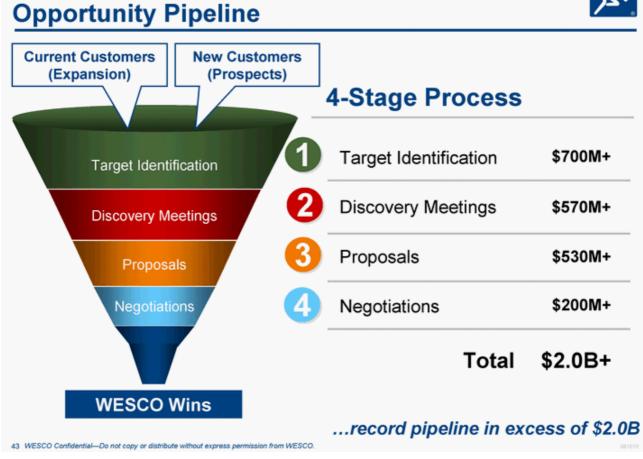
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## **Global Accounts and Integrated Supply**





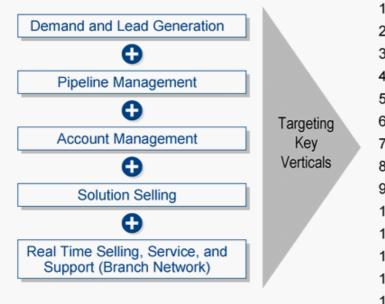






## **Significant Growth Potential**

#### **Business Development Life Cycle**



#### Key Verticals

- 1. Petrochemical
- 2. Government
- 3. OEM materials
- 4. Contractors
- 5. Utilities
- 6. Metals and Mining
- 7. Food Processing
- 8. Aerospace and Defense
- 9. Pulp and Paper
- 10. Healthcare and Education
- 11. Electrical and Electronics
- 12. Integrators and e-Commerce
- 13. Commercial and Retail
- 14. Transportation

#### ...to increase customer share and add new customers

## **Customer Engagement**



#### Extending our lead through...

|                                                                               | Target Audience                                           | Mission                                                       |
|-------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------------------|
| Centralized lead generation and qualification                                 | CPO, CIO                                                  | New customer acquisition                                      |
| Global account managers<br>with vertical market and<br>customer account focus | CPO, CFO, CIO,<br>VP Operations                           | Existing customer<br>penetration and C-level<br>relationships |
| Geographic<br>implementation teams                                            | Plant Manager<br>Plant Engineer<br>Sustainability Manager | Driving plant-level sales<br>and LEAN initiatives             |
| Branch sales, service, and support personnel                                  | Plant Engineer<br>Maintenance Engineer                    | Local sales, service, and technical support                   |

...working all organizational levels and key customer decision makers

## **Market Trends & Drivers**



#### **Trends**

- Increasing focus on supply chain core competencies
- Supply base and product rationalization
- Global MRO partners

#### WESCO Position

- #1 provider of MRO Outsourcing
- Product line expansion
- Expanding global footprint

#### Direct Materials (OEM)

#### **Trends**

- Seeking partners to focus on strategic direct material parts and assemblies
- Optimize inventory, cash flow, and supply chain personnel
- Improve supply chain integrity

#### WESCO Position

- WESCO OEM centers of excellence
- Industry leading Lean Value Creation team
- Expanding global footprint

#### **Capital Projects**

#### Trends

- Increasing influence of EPCs
- Desire for material management technology to drive reduction in total cost of ownership
- Global providers

#### WESCO Position

- Dedicated WESCO EPC Sales
   team
- Customers looking to leverage MRO blankets in project procurement
- WESCO proprietary material and project management technology

#### ...WESCO is well positioned to take advantage of market trends





## **Success Stories – Industrial**

# Petrochemical Company: Going Global

- Comprehensive electrical MRO coverage
- Broad geographic footprint (North America, Australia, Asia, Africa)
- Participating in large capital projects leveraging WESCO project technology while partnering with a major EPC

#### Diversified Manufacturer: Addressing All Spend



- Direct material (OEM) solutions provider including:
  - · Global sourcing and procurement
  - LEAN consulting
  - · Kitting and inventory optimization
- Strategic supplier of industrial MRO outsourcing including onsite personnel

## Success Stories – Integrated Supply

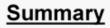


# Fortune 50: Strategic Outsourcing Solution



- 17-year customer providing global supply chain outsourcing (North America, Asia, Europe)
- WESCO personnel on site at plants
- Industrial MRO spend processed utilizing WESCO technology platform
- Best in class supply chain processes drive year over year cost savings, product rationalization, and supplier consolidation

## **Global Accounts and Integrated Supply**



- WESCO is the leader in developing and deploying global supply chain solutions for indirect material, direct material, and capital spend projects
- Customers are increasingly seeking partners to help them improve performance in their non-core supply chain capabilities
- We have developed highly scalable sales processes and technologies
- We are investing in our sales and sales support team in North America and in key global markets
- · Growth opportunity is consistent double-digit sales growth

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# Government

Ben Albu Manager, Business Development



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## **Government Trends Favor WESCO**



| Government Market Trends                                                                                                                                                                                                                             | WESCO's Position                                                                                                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul> <li>Recovery Act projects are ramping up<br/>(building renovations, lighting retrofits, and<br/>new construction)</li> <li>Increased energy efficiency, renewable, and<br/>alternative energy programs, incentives, and<br/>mandates</li> </ul> | <ul> <li>Launched the WESCO Stimulus<br/>program in early 2009</li> <li>Stimulus project pipeline now in excess<br/>of \$250M</li> <li>Enhanced marketing efforts focused on<br/>sustainability</li> </ul>                          |
| <ul> <li>Enhanced network and physical security requirements</li> <li>Information technology spending is forecasted to grow 6% CAGR over next 5+ years</li> </ul>                                                                                    | <ul> <li>Offering our exclusive Secure(it)<br/>solution, which provides DoD and<br/>intelligence community customers with a<br/>bundled solution to reduce the cost and<br/>complexity of secure network<br/>deployments</li> </ul> |
| Government market is expected to grow     WESCO Confidential—Do not copy or distribute without express permission from WESCO.                                                                                                                        | <ul> <li>Integrated WESCO government sales<br/>organization focused on demand<br/>creation</li> </ul>                                                                                                                               |
|                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                     |

## **Government Priorities and Initiatives**

#### Investing in our government capability and capacity...



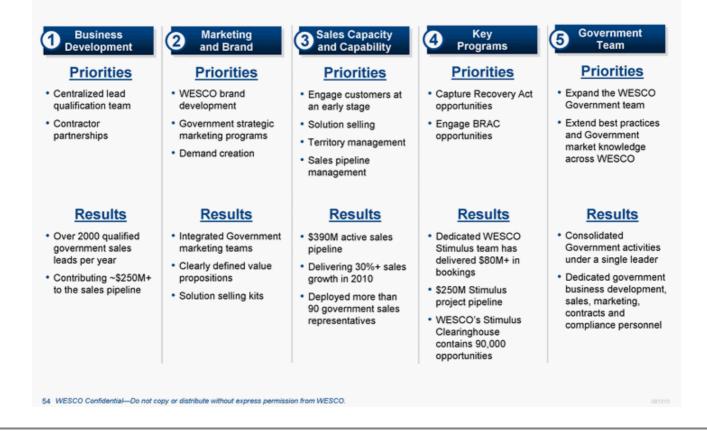
#### Five Key Initiatives

- 1. Business development
- 2. Marketing and WESCO government brand
- 3. Sales capability and capacity
- 4. Target programs (stimulus and BRAC)
- 5. One WESCO Government Team

...opportunity to deliver consistent double-digit sales growth

## **Five Key Government Initiatives**





## **Success Stories – Advanced IT Application**



#### **Project Details**

- WESCO providing electrical and data communications solutions
- WESCO customer awarded task order to provide engineering, procurement, installation, cutover, and testing services in support of the Command, Control, Communications, Computers and Intelligence/Information Technology (C4I/IT) systems in the new HQ facilities
- Location: Fort Bragg, NC



An artist's rendition of the U.S. Army Forces Command/U.S. Army Reserve Command Headquarters Complex under construction at Fort Bragg, N.C.

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#### ...demonstrates the breadth and depth of WESCO's capabilities



## **Success Stories – Renewable Energy**

#### Stimulus-funded U.S. HUD Monterrey Solar Installation

#### **Project Details**

- WESCO providing entire solar product offering:
  - Solar Modules
  - Inverters
  - PV Fuses
  - Software
  - Disconnects and Metering
  - PV Cable
  - PV Connectors
  - Anchors
  - Enclosures
  - Conduit
  - Grounding
- · Location: Monterrey, CA







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#### ...demonstrates the effectiveness of WESCO's stimulus program

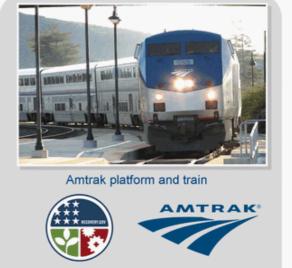


## Success Story – Stimulus Lighting Retrofits

#### Stimulus funded – Amtrak lighting retrofits

#### **Project Details**

- Amtrak was allocated \$1.3B in ARRA capital funds
- \$850M for infrastructure modernization
- WESCO has teamed with strategic suppliers to provide lighting and electrical solutions to Amtrak contractors across the U.S.
  - Aligned around Amtrak's continuing corporate objectives "Safer, Greener, and Healthier"
  - Enhanced platform safety and security
  - Improved energy efficiency
- Multiple locations across U.S.



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#### ...demonstrates the effectiveness of WESCO's stimulus program

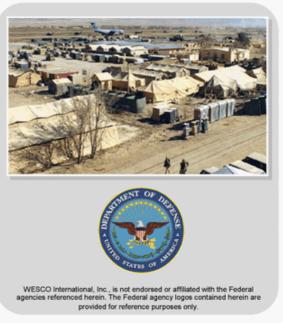


## Success Stories – Global Logistics Solution

#### WESCO supports the global deployment of U.S. Forces

#### **Project Details**

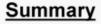
- Communication packages to support the infrastructure expansion of installations located in Afghanistan
- WESCO is providing secure networking equipment, inside and outside plant infrastructure, and communication hardware
- WESCO services include project integration, kitting, containerization and logistics coordination to Bagram and Kandahar Air Fields in Afghanistan



...demonstrates the breadth and depth of WESCO's capabilities



## **Government and Stimulus**



- Bringing the complete WESCO solution to government customers
- · Differentiated via demand creation
- Using business development team as a sustainable competitive advantage
- Operating as One WESCO integrated team
- · Continuing to invest in talent, capabilities, and partnerships

Growth opportunity of 15-25% annual sales growth





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# Data Communications and Security

David Bemoras Vice President and General Manager

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## **Data Communications and Security**



- Leverage WESCO Global Accounts position and geographic footprint
- Data centers (data plus electrical products)
- Targeted marketing initiatives (secure networking, low voltage security products, etc.)

#### Attractive Market

- · Over \$10B market opportunity
- End markets served (direct to user or through contractor channel)
  - Corporate end users
  - Institutions
  - Healthcare
  - Service providers
  - Government (local, state, and federal)
  - Residential
  - Utilities

#### WESCO Offering

- A wide range of customer applications are supported
  - Voice & Data Communications
  - Security (Surveillance and Access Control)
  - Life Safety
  - Building Automation
  - In-Building Wireless (Cellular & LAN)
  - Audio and Video
  - Mass Notification
  - Smart Grid
  - Broadband Connectivity

#### **Customer Value Proposition**

#### "One-Stop" Shop

WESCO is a single destination for a wide variety of data communications, security, and electrical products



## **Market Trends Favor WESCO**



#### Key IT Market Trends

- 1. Data center capacity
- 2. Increased Security
- 3. Mobility and Accessibility
- 4. Secure Networks
- 5. Globalization
- 6. Connected Real Estate

Technology & Security demands will continue to stimulate investment across all market segments

Our digital world is rapidly accelerating...

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#### WESCO Position

- Supplier advocacy and support
- Management expertise
- Capitalization
- · Geographic reach
- Marketing resources
- · Limited competitive landscape



## **Market Trends and Drivers**



#### 1. Data Center Capacity

- Bandwidth, power, cooling and space demands at alltime high
- Mobility, cloud computing and virtualization
- Reduce power and increase efficiency



#### WESCO Actions

- Creation of dedicated Data Center Sales team
- Formation of Data Center Services offering centered around power reduction

#### 2. Increased Security

- Camera coverage in metro areas is at an all-time high and growing
- Campus security concerns
- Customer demand for bundled IP security systems



#### WESCO Actions

- Expansion of dedicated overlay Security Sales team
- Introduction of industry-first online bundled IP security platform

#### 3. Mobility and Accessibility

- 24/7/365 connectivity driving bandwidth demand
- Cloud computing and virtualization
- Demand for Borderless Experience



#### WESCO Actions

- Rollout of Distributed Antenna Systems (DAS) sales and marketing strategy
- Evaluation, procurement and sale of corporate-grade wireless networks

## **Market Trends and Drivers**



#### 4. Secure Networks

- American Recovery and Reinvestment Act (ARRA) is the tip of the iceberg
- Base Realignment and Relocation
- Secure networks and government controlled data centers



#### WESCO Actions

- Expansion of Government Sales team
- Aligning with government contractors and industryleading suppliers via Secure(it) program

#### 5. Globalization

- Fortune 1000 trying to consolidate total spend as economy recovers
- Customers looking for single partner to manage complex international data center rollouts



#### WESCO Actions

- Continued investment and expansion of Global Accounts team
- Enhancements to international distribution logistics platform
- e-Business suite

#### 6. Connected Real Estate

- Converged infrastructure is now a reality and being driven by bandwidth demands
- Enterprise customers see this as a long-term cost cutting measure



#### Strategic engagement with industry-leading suppliers

 Technical training for dedicated end-user sales force

## Go To Market Strategy



#### Execution

- Offense-minded, empowering, "play to win" culture
- Overlay resources (global accounts, government, utility, security)
- Utilizing the Power of WESCO
- Leading with proprietary value-added solutions:



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#### Investing for Growth

- Geographic expansion
- Business development
- Expanding distribution logistics platform
- Product portfolio augmentation
- Talent acquisition
- Technical sales training
- "Manufacturing Growth" Marketing Strategy supported by:







## **Success Stories**



#### Global Media Conglomerate International Data Center Deployment



- Introduced in October 2009
- · Incumbent could not meet customer's needs
- · International team collaboration
- · Selected as global provider of choice
- "Aurora" data center consolidation project now underway
- Currently selling network cabling, racks, cabinets, and PDUs
- Recent deliveries in U.K, Singapore, and Hong Kong

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#### National Colo Services Provider "One-Stop Shop" Execution



- Began engagement in September 2009
- Supporting flow of products to serve US and international data centers
- Currently selling wide variety of network cable, network connectivity, and electrical products
- · e-Business suite for auto replenishment
- LEAN Value Creation driving value through cost reduction programs



## **Success Stories**

#### Global Software/Hardware Company New Branches Taking Share



- Salt Lake City opened in January, 2010
- Began relationship after customer started looking for alternatives to long-time incumbent
- WESCO's value proposition was so strong that customer made calls to manufacturers to ensure CSC received preferred pricing
- Currently meeting customer's needs for customized, local inventory for data center rollouts
- Customer is now investigating WESCO e-Stock service

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#### National Drug Store Chain The Power of "One WESCO"



- Began relationship in 2006 with 10 store pilot rollout
- Developed creative kitting, labeling and packaging standard
- Customer competed 3 national distributors
- WESCO was awarded all 50 states for new stores, remodels and acquisitions
- Meeting drug store chain's requirement for cost reduction targets
- Now selling "One WESCO" solutions for Energy Management Systems

## **Data Communications and Security**

#### Summary

- · Market trends favorable for sustainable growth
- Aggressive geographic expansion plan well underway
  - Original footprint of 27 branches in 2006
  - 60+ branches by 2012
- Strategic plan to follow U.S. based customers abroad
- Value-added services portfolio
- Expanding sales headcount to focus on high growth end markets
- Expanding product line to support customer needs and total solution delivery
- The Power of ONE WESCO

### Investing in and delivering growth

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# **Closing Remarks and Q&A**

John Engel President and Chief Executive Officer



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## **Invest in WESCO**





- · Market leader with low business risk profile
- Proven business model well positioned in large, fragmented market
- Organic sales growth faster than market
- Operational excellence culture founded on LEAN
- · Solid ROIC performance and excellent cash conversion results
- Proven acquirer in a consolidating industry

...strong company, excellent value creation opportunity